



HSBC InvestDirect

To: HSBC InvestDirect
250 University Avenue
Toronto, ON M5H 3E5
Attention: Name and Address Dept
Fax: 1-866-336-8471 / local: 416-644-8987

OR

InvestDirect HSBC
2000 rue Mansfield, bureau 318
Montréal, QC H3A 2Y9
Admin Services
1-888-988-0248 / local: 514-288-0248

Bank Account Information Form

In this form, the words “I”, “me” and “my” mean the Client and any Co-Applicant Client. The words “you”, “your” and “yours” mean HSBC InvestDirect. All capitalized terms have the same meaning as in the Client Terms and Conditions.

Please accept this as your authorization to settle or transfer my trades (upon my authorization) between my bank account and my HSBC InvestDirect account.

I acknowledge that I have read the applicable sections contained in the Client Terms and Conditions.

Client Name(s) HSBC InvestDirect Account Number

Banking Information: Please note that the first bank account on file will be considered as your primary bank account unless you notify HSBC InvestDirect otherwise.

Name(s) on Bank Account

Name of Financial Institution (Please attach a void cheque)

City Province Postal Code

Transit Number Account Number(s) Currency

Authorized Signature (Account holder)

Authorized Signature (Joint account holder, if applicable)

Please note that the Bank account MUST be under the same name(s) as in the trading account. For Joint Accounts, we require the signature of ALL account holders.