

Preparation for Tax Reporting

HSBC Investment Funds (Canada) Inc.

To help you prepare for the upcoming tax season, here is a calendar of estimated mailing dates for the various tax slips you may receive in relation to your investment account. You should check that you have all the required tax slips and information before filing your tax return. If you have any tax-related questions, please consult with your accountant or tax advisor.*

RRSP Contribution Receipt

Mid-January to mid-March 2022

T4RSP / T4RIF / Relevé 2 T3 / Relevé 16 T5008 / Relevé 18 T4A / Relevé 1

February-March 2022

NR4

Mid-March 2022

Document	Information Report	Estimated Mailing Date
RRSP Contribution Receipt	RRSP contribution receipt summarizes contributions to an RRSP during 2021 and the first 60 days of 2022. Receipts are issued in mid-January for contributions made during 2021 and in mid-March for contributions made in the first 60 days of 2022.	Mid-January to mid-March 2022
T4RSP/T4RIF/Relevé 2	T4RSP - Statement of RRSP Income/ T4RIF - Statement of Income from a Registered Income Fund summarizes withdrawals from an RRSP or RRIF and any withholding taxes applied on withdrawals. Québec residents will also receive a Relevé 2 .	End of February 2022
T3/Relevé 16	T3 - Statement of Trust Income Allocations and Designations summarizes income distributions from HSBC Pooled Funds and HSBC Mutual Funds held within your account. Québec residents will also receive a Relevé 16 .	Early March 2022
T5008/Relevé 18	T5008 - Statement of Securities Transactions summarizes amounts paid or credited for securities disposed of during 2021. Québec residents will also receive a Relevé 18 .	End of February 2022
T4A/Relevé 1	T4A - Statement of Pension, Retirement, Annuity, and Other Income summarizes withdrawals during 2021 from a Registered Education Savings Plan and any withholding taxes applied on withdrawals. Québec residents will also receive a Relevé 1 .	End of February 2022
NR4	NR4 – Statement of Amounts Paid or Credited to Non-Residents of Canada summarizes investment income paid or credited to non-residents of Canada for registered and non-registered accounts and any non-resident taxes withheld.	Mid-March 2022

Top up your RRSP today.

March 1, 2022 is the last day to contribute to your 2021 Registered Retirement Savings Plan. Contact your HSBC Mutual Fund Advisor or Telefund at 1-800-830-8888 or make your contribution online through HSBC Wealth Compass™ ([hsbc.ca/wealthcompass](https://www.hsbc.ca/wealthcompass)).

HSBC Global Asset Management (Canada) Limited ("AMCA") is the manager and primary investment advisor for the HSBC Mutual Funds and the HSBC Pooled Funds (collectively, the "HSBC funds"). HSBC Investment Funds (Canada) Inc. ("HIFC") is the principal distributor of the HSBC Mutual Funds, which are also distributed through authorized dealers. HIFC also offers HSBC Funds through HSBC World Selection® Portfolio service. This is a portfolio investment service under which client's assets are invested in model portfolios which are comprised of investments in the HSBC Funds. AMCA provides discretionary investment management services to the model portfolios in the HSBC World Selection® Portfolio service.

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