



Privacy and consent

HSBC Investment Funds (Canada) Inc.

Last updated: June 16, 2020

This consent relates to collecting and using your personal information, and to send you important documents by email. It relates only to applying for a new investment account with HSBC Investment Funds (Canada) Inc.

How we collect, use and disclose your information

When you apply for a new investment account with us:

- We check the personal information you already have on file with HSBC Bank Canada, such as your full name, contact details and Social Insurance Number.
- We may also need to collect new or updated information.
- We'll use your personal information to make recommendations on suitable investments and to prepare your application.

We collect, use and disclose personal information following our Privacy Code at [hsbc.ca/privacy](https://www.hsbc.ca/privacy).

Sending you important documents by email

We also email you documents related to your application, such as:

- Fund Facts for mutual funds
- Account terms and conditions
- Transaction forms
- Fee information

During your call with us, you provided your consent to the collection, use and disclosure of your personal information in the ways described above. You also consented to us emailing you the account-related documents.