



### Charitable Donation – Transfer Authorization

Please complete this form as an authorization to request a donation to a charitable foundation or a public institution. Incomplete or inaccurate information provided may result in delays of the transfer request.

HSBC InvestDirect  
3381 Steeles Ave. East, Suite 300  
Toronto, ON M2H 3S7

By Fax: 1-866-336-8471

HSBC InvestDirect account number: \_\_\_\_\_

Account holder's name(s): \_\_\_\_\_

I would like to donate the following securities. (For cash donations, you only need to indicate the dollar amount below)

QTY/Units/ Face Value/Dollar Amount	Description of Securities	CUSIP/ISIN (if available)

### Receiving Institution Information

Name of charitable organization: \_\_\_\_\_

Contact Name: \_\_\_\_\_ Contact Phone Number: \_\_\_\_\_

Name of brokerage holding the organization's account: \_\_\_\_\_

Brokerage account number: \_\_\_\_\_

Address of brokerage: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

CUID code of receiving broker (if applicable): \_\_\_\_\_

DTC code of receiving broker (if applicable): \_\_\_\_\_

### Client Authorization

I hereby request to transfer the assets listed to the charitable organization indicated above.

\_\_\_\_\_  
*Account Holder Signature*

\_\_\_\_\_  
*Date*

\_\_\_\_\_  
*Joint Account Holder Signature*

\_\_\_\_\_  
*Date*