



Registered Account Contribution

Complete this form as an authorization to make a contribution into a registered account. Upon receipt of this form, please allow HSBC InvestDirect approximately two business days to process this contribution request. The provision of incomplete or inaccurate information on this form may cause processing delays.

HSBC InvestDirect
3381 Steeles Ave. East, Suite 300
Toronto, ON M2H 3S7

By Fax: 1-866-336-8471

Important Information

- There may be tax implications for this contribution. HSBC InvestDirect is not responsible for providing advice or liable for any tax consequences that may arise as a result of this transaction.
- Contributions that involve accounts with different beneficial ownership are subject to manager approval.
- If applicable, for in kind contributions, the price selected will be honored on a best effort basis due to possible processing delays.
- You must be the account holder on the sole account, and if applicable, one of the account holders on the joint account.
- Your account(s) must be in good standing with no restrictions.

HSBC InvestDirect account number: _____

Account holder's name(s): _____

I would like to request a (check one) regular spousal contribution according to the instructions below.

QTY/Units/ Face Value/Dollar Amount	Description of Security	*Price of Security (if applicable)	From Account	To Account

*note: Select either the previous trading day's closing price or any price between the current trading day's high and low. This is required for in kind contribution of securities such as stocks, warrants, rights, options and etc.

Client Authorization

I certify that the information provided is complete and accurate in every aspect. I hereby authorize and direct HSBC InvestDirect to process the transfer request according to the instructions entered above.

Account Holder Signature

Date (MM/DD/YYYY)

Joint Account Holder Signature (if applicable)

Date (MM/DD/YYYY)