



Securities Transfer Request Form

To: HSBC InvestDirect
Suite 102 – 1725 16th Avenue, Box #5
Richmond Hill, ON L4B 4C6

Fax: 1-866-336-8471
Email: Investdirect@hsbc.ca

In this form, the words "I", "me" and "my" mean the Client and any Co-Applicant Client. The words "you", "your" and "yours" mean HSBC InvestDirect. All capitalized terms have the same meaning as in the Client Terms and Conditions.

Important Information:

- Complete this form as an authorization to request a securities transfer between HSBC InvestDirect accounts.
- The provision of incomplete or inaccurate information on this form may cause processing delay.
- There may be tax implications for this transfer. HSBC InvestDirect does not provide advices and is not responsible for any tax consequences that may arise as a result of this transaction.
- Security or cash transfers that involve a change in beneficial ownership are subject to restrictions.
- The accounts involved must be in good standing with no restrictions.
- Verbal confirmation is required to process fax instructions.

Transferor Account (From): _____ Account Holder's Full Name: _____

Transferee Account (To): _____ Account Holder's Full Name: _____

Relationship between transferor and transferee: _____

I would like to transfer my assets according to the instructions below. (Please attach a statement if more space is required)

QTY/Units/ Face Value/Dollar Amount	Description of Securities (Indicate "All Assets" for full transfers)	From Account	To Account

Reason for Transfer

Gifting Funding a commercial account Tax Planning Estate Planning Other _____

Client Authorization

I acknowledge that I have read the important information above and the applicable sections contained in the Client Terms and Conditions. I certify that the information provided is complete and accurate in every aspect. I hereby authorize and direct HSBC InvestDirect to process the transfer request according to the instructions entered above.

An electronic client version of Terms and Conditions is available at www.hsbc.ca/investdirect-terms, or a paper copy may be requested by contacting HSBC InvestDirect at 1-800-760-1180.

Signature of Transferor

Signature of Transferor - Joint Account Holder, if applicable

Date (mm/dd/yyyy)

Signature of Transferee

Signature of Transferee - Joint Account Holder, if applicable

Date (mm/dd/yyyy)

HSBC Securities (Canada) Inc. is a member of the Canadian Investor Protection Fund and the Investment Industry Regulatory Organization of Canada.